

UC San Diego

ADVANCEMENT

Advancement Services

Reinvestment of Payout to Principal

Foundation or Regents Fund #

Fund Name

One time reinvestment of \$ _____

Ongoing reinvestment of all payout from:

Start Date

to

End Date (6 month minimum)

Justification for reinvestment of payout

Requested by:

Date

Department

Required Approvals: Please sign and date

Dean

Vice Chancellor
(if applicable)

Once approved by the Dean and/or Vice Chancellor,
please send signed form to:
Advancement Services
Office of Donor and Fund Stewardship
Mail Code 0940
or by email to UCSDfDnAcctng@mail.ucsd.edu

NOTE: For true endowments, all reinvestments to principal are a permanent addition to corpus and are not available for withdrawal.

Advancement Services Use Only

Please sign and date

Office of Donor & Fund
Stewardship

Marlene D. Shaver
AVC Advancement Services
Foundation CFO

Pierre Ouillet
Vice Chancellor, CFO

Pradeep Khosla
Chancellor

Advancement Services

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