

UC San Diego

ADVANCEMENT

Advancement Services

Reinvestment of Payout to Principal

Foundation or Regents Fund # Fund Name

One time reinvestment of \$ Ongoing reinvestment of all payout from:

Start Date to End Date (6 month minimum)

Justification for reinvestment of payout

Requested by: Date Department

Required Approvals: Please sign and date

Dean

Vice Chancellor
(if applicable)

Once approved by the Dean and/or Vice Chancellor,
please send signed form to:
Advancement Services
Office of Donor and Fund Stewardship
Mail Code 0940
or by email to fundstewardship@ucsd.edu

NOTE: For true endowments, all reinvestments to principal are a permanent addition to corpus and are not available for withdrawal.

Advancement Services Use Only

Please sign and date

Office of Donor & Fund
Stewardship

Marlene D. Shaver
AVC Advancement Services
Foundation CFO

Pierre Ouillet
Vice Chancellor, CFO

Pradeep Khosla
Chancellor
(only Chair funds)

Advancement Services

University of California, San Diego • 9500 Gilman Drive #0940 • La Jolla, California 92093-0940
Tel: (858) 534-6385 • Fax: (858) 534-8160